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Visco Vision Inc.
2026 Q4 Investor Conference



Stock NO. 6782

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Financial Results & Business Overview

Income Statement

(In Millions)	3Q 26		2Q 26		QoQ AMT.	QoQ %	3Q 25		YoY AMT.	YoY %
Net revenue	1,453	100%	1,268	100%	185	15%	1,132	100%	320	28%
Cost of revenue	(775)	53%	(649)	51%	(126)	19%	(609)	54%	(166)	27%
Gross profit	**678**	**47%**	**619**	**49%**	59	10%	**523**	**46%**	155	30%
Operating expense	(277)	20%	(239)	19%	(38)	16%	(186)	16%	(91)	49%
Income from operations	**401**	**27%**	**379**	**30%**	21	6%	**337**	**30%**	63	19%
Non-operating income(loss)	43	3%	3	0%	40	1380%	(1)	0%	45	3177%
Income before income tax	444	30%	382	30%	62	16%	336	30%	108	32%
Income tax expense	(46)	3%	(89)	7%	43	-48%	(80)	7%	34	-42%
Net income	398	27%	293	23%	105	36%	256	23%	142	56%
Net income attributable to shareholders of the parent	**398**	**27%**	**292**	**23%**	106	36%	**256**	**23%**	142	56%
Earnings per share	6.32		4.63		1.69		4.06		2.26	

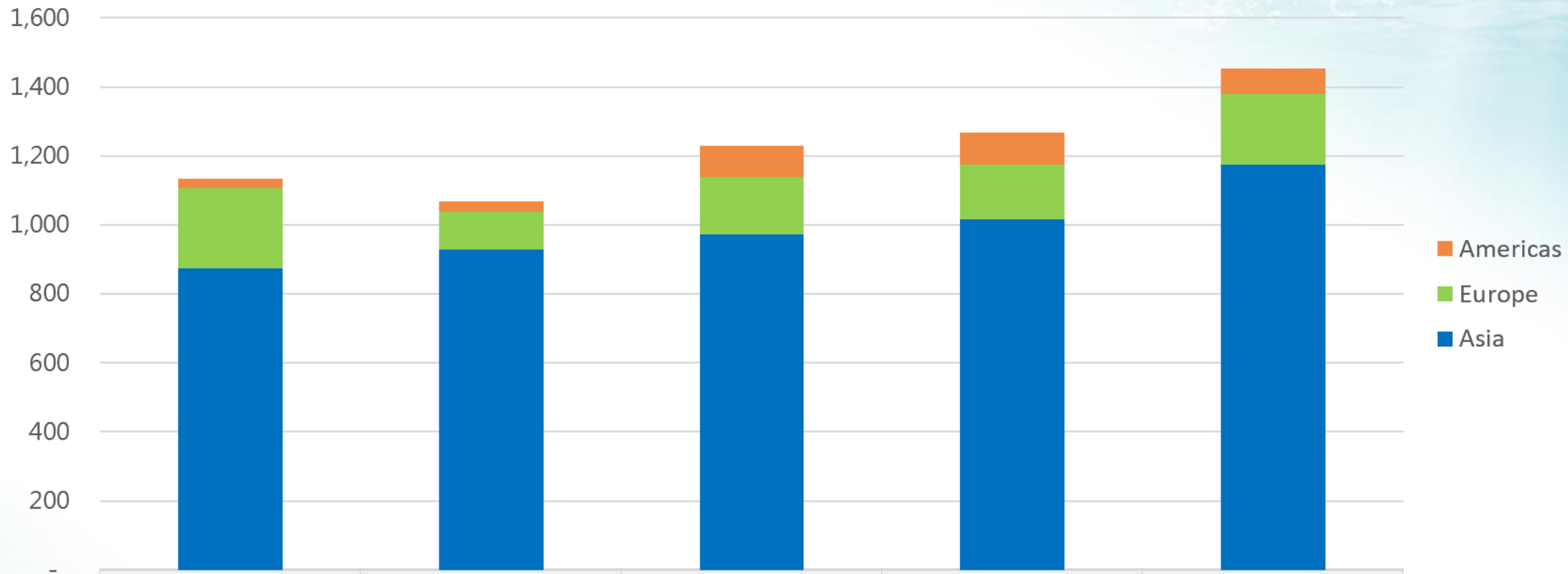
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Income Statement

(In Millions)	2026 Q1~Q3		2025 Q1~Q3		YoY AMT.	YoY %
Net revenue	3,949	100%	3,156	100%	794	25%
Cost of revenue	(2,090)	53%	(1,747)	55%	(343)	20%
Gross profit	**1,860**	**47%**	**1,409**	**45%**	451	32%
Operating expense	(734)	19%	(568)	18%	(167)	29%
Income from operations	**1,125**	**28%**	**841**	**27%**	284	34%
Non-operating income(loss)	21	1%	(30)	1%	52	171%
Income before income tax	1,147	29%	811	26%	335	41%
Income tax expense	(215)	6%	(175)	6%	(40)	23%
Net income	931	23%	636	20%	295	46%
Net income attributable to shareholders of the parent	**930**	**23%**	**636**	**20%**	294	46%
Earnings per share	14.77		10.10		4.67	

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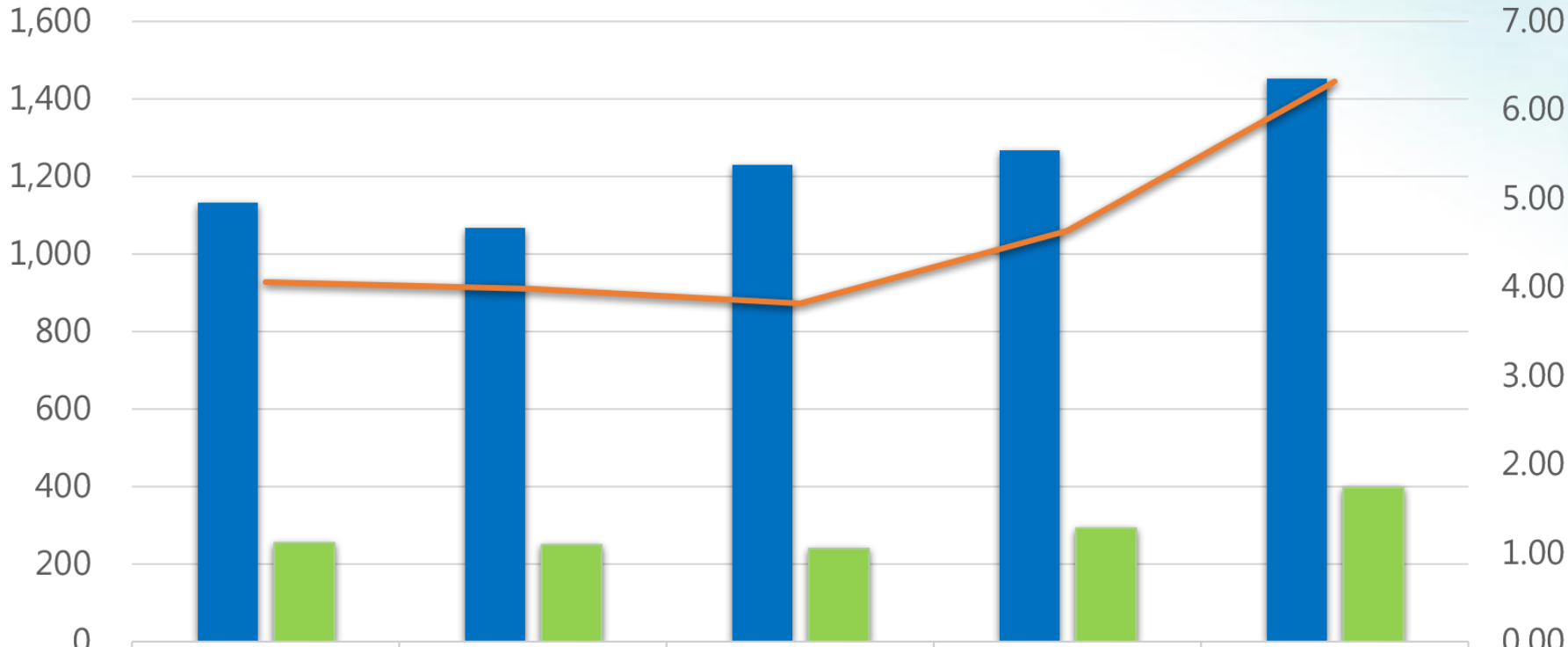
Revenue by Region



(In Millions)	3Q 25		4Q 25		1Q 26		2Q 26		3Q 26	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Asia	873	77%	928	87%	973	79%	1,016	80%	1,174	81%
Europe	233	21%	109	10%	165	14%	160	13%	205	14%
Americas	26	2%	30	3%	90	7%	92	7%	74	5%
Total	1,132	100%	1,068	100%	1,229	100%	1,268	100%	1,453	100%

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Operation Overview



	3Q 25	4Q 25	1Q 26	2Q 26	3Q 26
Revenue (In Million)	1,132	1,068	1,229	1,268	1,453
PAT (In Millions)	256	251	240	292	398
EPS (NTD)	4.06	3.98	3.82	4.63	6.32

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Balance Sheet

(In Millions)	2026.9.30 AMT.	2026.9.30 %	2026.6.30 AMT.	2026.6.30 %	QoQ AMT.	QoQ %	2025.12.31 AMT.	2025.12.31 %	Annual Difference AMT.	Annual Difference %
Cash and financial assets-current	838	10%	622	9%	216	35%	796	13%	42	5%
Accounts receivable	717	9%	736	11%	-20	-3%	577	10%	139	24%
Inventories	901	11%	842	12%	58	7%	719	12%	182	25%
Investment accounted for using equity method	654	8%	616	9%	38	6%	578	10%	76	13%
Property, plant and euipment	3,851	47%	2,738	40%	1,113	41%	2,406	40%	1,445	60%
Total Assets	**8,188**	**100%**	**6,862**	**100%**	1,327	19%	**5,999**	**100%**	2,189	36%
Accounts payable	715	9%	956	14%	-241	-25%	344	6%	371	108%
Other payables	579	7%	617	9%	-38	-6%	572	10%	7	1%
Financial liabilities	1,812	22%	633	9%	1,180	186%	457	8%	1,355	296%
Total Liabilities	**3,322**	**41%**	**2,403**	**35%**	919	38%	**1,558**	**26%**	1,765	113%
Retained earnings	2,589	32%	2,191	32%	398	18%	2,188	36%	401	18%
Other equity	196	2%	187	3%	9	5%	174	3%	22	13%
Total Equity	**4,866**	**59%**	**4,459**	**65%**	407	9%	**4,441**	**74%**	425	10%

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Q&A





Thank You

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